

Delaware Bankers Association / Delaware Financial Education Alliance



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**University & Whist Club, 805 N Broom St, Wilmington, DE 19806
Thursday, October 12, 2017**

Tentative Agenda

- 8:15 am Networking and continental breakfast**
- 8:55 am Welcome**
- 9:00 am CRA Policy Roundtable Discussion**
This is an opportunity for questions and answers, and may be answered by sharing what was determined to be CRA eligible in other markets with similar projects.
- Free and Reduced Lunch vs Direct Certification: How to determine LMI eligibility for Delaware public and charter schools in the new school Breakfast/Lunch programs.
 - Community Development and components that are not traditionally eligible for CRA (such as Arts Districts, renovation/addition of park/green space, recreational and other activities that add to increased quality of life in low-income communities to name a few.) Would they be CRA eligible if part of a larger Revitalization Plan?
 - Blueprint Communities: Revitalization plans are created by the community and CDCs or other nonprofits implement them. They may or may not be targeted as a specific Government Sponsored revitalization project. Are they considered revitalization plans for CRA purposes?
 - Q and A
- 10:00 am Break**

10:15 am

Community Roundtable Discussion

- Key Themes and Observation on Community Development in Delaware – dialogue between community affairs officers and Bank representatives
 - Are there best practices from other areas that are known to the OCC, FDIC or Fed and can be shared?
- Have you seen any new “Innovative or Complex” investments or CD lending products that are successful in other areas of the country?
- Have you any best practices or advice on how banks and hospital systems are or can work together on community revitalization efforts that improve health outcomes for low-income individuals.
- Can you direct us to any new initiatives that are innovative and show promise for replication that might support the Delaware need?

11:15 am

Wrap-up

11:30 am

Adjourn